

My Financial Goals

If you would like, print this study aid for future reference.

List your main financial goals. Include both short-term (up to 3 years) and long-term (3-5 years) and any supporting goals to help you reach them. Make sure each goal is Specific, Measurable, Attainable, Relevant, and Time-bound.

Example Goals

Main Financial Goals	Supporting Goals
Short-term Goal: Catch up on overdue payments in 1 year.	Notify creditors of your financial situation immediately. Pay off smallest balances first each month.
Long-term Goal: Save \$15,000.00 for a down payment on a townhouse in 5 years.	Ask your employer to have your paycheck direct deposited into your checking and savings accounts. Save \$250.00 each month (\$3,000.00 total per year).
Main Financial Goals	Supporting Goals

